

MATTHEW ANDERSON, MBA

PROFESSIONAL CONSULTANT



INDUSTRY EXPERIENCE

- Healthcare – multi-location
- Healthcare – clinical research
- Retail
- Software
- Financial Institutions
- Manufacturing

FUNCTIONAL EXPERIENCE

- Financial Analysis
- Financial Modeling
- Forecast & Budgeting
- Strategic Planning
- Variable Compensation Planning
- Operational Analysis
- Database Management
- Process Documentation
- Data Validation
- Agile Methodology

SYSTEMS EXPERIENCE

- Advanced Excel Skills
- Hyperion
- Tableau
- SQL Management Server
- MS Dynamics Management Reporter
- Salesforce
- Databricks
- Snowflake
- Google Sheets
- Amazon QuickSight
- Visual Studio Code
- DBVisualizer
- Redash

EDUCATION & CERTIFICATIONS

Master of Business Administration,
University of Mary Washington

BS in Business Management, Old
Dominion University

EXECUTIVE SUMMARY

Solutions-oriented financial professional with strong attention to detail. Extensive experience in financial analysis, budgeting and operational analytics. Adept at relationship-building and presenting complex technical data and ideas clearly, concisely, and in a manner easily understood by colleagues from all backgrounds.

RELEVANT EXPERIENCE

- Recently completed three-year engagement for Fortune 500 financial services company, assisting in the development of an internal financial system, validating financial data between systems, managing data enrichment metrics and ensuring accuracy in database mapping. Documented processes and oversaw database management. Responsible for analyzing data quality requirements and then building and monitoring daily, weekly, and monthly data quality checks and troubleshooting issues that would cause data quality check failures. Much of the data validation was done in Google Sheets, however, after the data exceeded the limits of what Google Sheets was capable of processing, Matt wrote several SQL queries to run the data validations within the query and only output data that had failed validations were flagged, allowing for an easier validation and review process.
- Supporting investment firm on an open-ended basis with maintaining a robust Excel model that generates journal entries in correct QuickBooks formatting from travel expense reports that are exported from Concur. Matt has made significant automations and consolidations with the model, also building ongoing reconciliation tabs to help facilitate intra-account movements.
- Supporting venture capital backed SaaS company on an open-ended basis, reviewing the financial projection model in Mosaic after each month's financials are posted, and comparing with both prior projections and model assumptions to ensure accuracy. He has built out an Excel summary view of the monthly projections to compare to prior month projections for a quick view of any large discrepancies.
- Supported private equity backed subscription service manufacturing client, updating & refining logistics forecast modeling; supported updating financial models & cataloging contract valuation in relation to a diligence project.
- Supported project at publicly traded medical device company, supporting a SQL-to-Salesforce data process flow mapping issue.
- Extensive experience in financial planning and analysis including monthly variance analysis, annual budget preparation, quarterly reforecasting, monthly labor forecasting, and the creation/maintenance of financial models.
- Reviewed and analyzed current and historic pricing structures to identify actionable opportunities, develop ideas and make recommendations for optimal performance.
- Experience in creating and delivering monthly financial and performance goals for multiple locations across several states, analyzing results and making recommendations to improve productivity and efficiency.
- Developed & implemented variable compensation plans, determining relevant performance metrics & KPIs.
- Developed process improvement methods and implemented best practices to improve efficiency and accuracy of existing systems and methodologies.

PROFESSIONAL CHRONOLOGY

2021 – Present	Professional Consultant <i>Vaco</i>
2020 – 2021	Senior Financial Analyst <i>FastMed Urgent Care</i>
2018 – 2020	Financial Analyst <i>Victra</i>
2016 – 2018	Financial Analyst <i>Ubisoft Entertainment</i>
2015 – 2016	Strategic Pricing Analyst <i>Advance Auto Parts</i>
2012 – 2015	Financial Analyst <i>The Fauquier Bank</i>