DARIN CURTIS, CPA

PROFESSIONAL CONSULTANT

vaco
Free Yourself

INDUSTRY EXPERIENCE

- Professional Services
- Private Equity
- Family Offices
- Investment Partnerships
- Ultra High Net Worth Individuals

FUNCTIONAL EXPERIENCE

- ERP Implementation (NetSuite)
- Financial close process
- Journal entry prep and review
- General ledger reconciliation and analysis
- Budget-to-actual expense variance analysis
- Month-end and year-end close process
- Sales and Use, Gross Receipts, Excise, and Property Tax Filings
- State and Local Jurisdiction Tax Audits
- Capital Expenditures accounting and tracking
- Technical accounting and tax research

SYSTEMS EXPERIENCE

- Microsoft Dynamics GP
- NetSuite
- SuiteProjects Pro (OpenAir)
- Expensify
- Certify
- Microsoft Office Suite
- Google Workspace
- CCH Axcess
- GoSystems Tax RS

EDUCATION & CERTIFICATIONS

Master of Accounting, North Carolina State University

Bachelor of Science in Accounting, North Carolina State University

Certified Public Accountant; NC State Board of CPA Examiners

EXECUTIVE SUMMARY

Detail oriented, analytical, and licensed Certified Public Accountant with 10+ years of tax expertise in public and corporate accounting operating on both traditional and remote teams. Extensive experience working with corporate accounting teams, private equity funds, family offices, and ultra-high net worth individuals and related entities in tax reporting, planning, and transaction analysis. Trusted colleague & reliable team member.

RELEVANT EXPERIENCE

- Led accounting team responsible for Accounts Payable, Accounts Receivable, and General Ledger activities.
- Collaborate with project managers and team leads to track and account for capital expenditure projects in a traditional and agile software development environments. Provided capital expenditure tracking reports and conducted technical research to determine accounting treatment leasehold improvements, furniture, equipment, internally developed software, and cloud computing arrangements.
- Monitored daily cash balance and prepared a weekly cash flow forecast and analysis.
- Collaborated with multiple teams to determine estimates for revenue, collections, vendor payments, and capital expenditure projects to determine projected timing and amounts for cash receipts and disbursements on a weekly, monthly, and annual basis.
- Reviewed complex tax reporting with foreign disclosures for individuals, private equity funds, corporations, operating and non-operating partnerships, gift and trusts.
- Collaborated cross-functionally as a key member of the NetSuite ERP implementation team contributing to requirements discovery, workflow development, data migration, system testing, deployment, and ongoing post-launch optimization.
- Experience in month-, quarter- and year-end close, as both preparer and reviewer of journal entries, variance analysis.
- Led tax operations and collaborated with external tax service providers to ensure timely and accurate filing of federal, state, local tax returns and other business-related filings for clients.
- Provided financial management and tax support for a portfolio of family foundation clients which included accounts payable management, close process management, and review of financial statements and portions of Form 990 and 990-T.
- Reviewed complex multi-tier allocations, foreign disclosures, and transaction/exit analysis for private equity funds for generation of investor Schedule K-1s.

PROFESSIONAL CHRONOLOGY	
March 2025 – Present	Professional Consultant *Vaco*
June 2025 – September 2025 January 2021 – May 2025 *January 2021 – September 2025*	Senior Director of Treasury and Compliance Assistant Controller *Arabella Advisors*
August 2015 – January 2021 September 2012 – July 2015 October 2010 – August 2012 *October 2010 – December 2020*	Tax Manager Tax Senior Consultant Tax Consultant *Deloitte Tax*